

Shrey Agarwal

Counsel

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Practices:

Corporate & Commercial
Banking & Finance
Restructuring & Insolvency

Education:

B.A., LL.B. (Hons.), University
School of Law and Legal
Studies, Guru Gobind Singh
Indraprastha University,
Delhi (2011)

Professional Affiliations:

Bar Council of Delhi

Shrey Agarwal is a Counsel in the Corporate and Commercial practice group. He specialises in structured financing, banking and finance, special situations and insolvency.

Shrey regularly advises domestic and international funds on complex and high value cross border financings, debt restructurings, credit bids, distressed debt trading and formal insolvency proceedings across sectors such as steel, power, road and highways, financial services, manufacturing and real estate.

Representative Matters

In his areas of practice, Shrey has represented and advised the following clients:

- A **global distressed fund** on the acquisition of distressed debt portfolio of USD 6 billion from an Indian bank;
- A **Singapore based fund** on the acquisition of entire real estate debt portfolio from a non-banking financial company;
- A **US based hedged fund** on various distressed debt acquisitions for many of the "dirty dozen" distressed companies in India;
- A **US based hedge fund** on acquisitions (including credit bids) under the Insolvency and Bankruptcy Code, 2016 for various companies in the roads and highway sector;
- A **listed company** engaged in paper business on preferential transaction, undervalued transaction and fraudulent and wrongful trading under Insolvency and Bankruptcy Code 2016;
- An **international debt fund** on their structured debt investment into companies in the renewable energy, facility management and pharmaceutical sector;
- A **non-banking financial company** on the investment by way of secured debentures and loans in the real estate sector;

- A **private equity fund** on the availment of a term loan for setting up a real estate project in Haryana;
- An **alternate investment fund** on providing last mile funding to real estate company;
- A **private bank** on the availment of a term loan by an infrastructure company for expanding the capacity of its port in Odisha;
- An **infrastructure company** on the issuance of listed optionally convertible debentures;
- A **listed company** on the issuance of listed non-convertible debentures being subscribed by an international debt fund;
- A **non-banking financial company** on its investment in various unlisted non-convertible debentures;
- A **UK based fund** on creation of security on offshore assets indirectly held by an Indian company for securing its offshore funding to an offshore company;
- A **US based fund** on establishing a credit line to small-medium enterprises in India for manufacturing and exporting goods to various importers situated across jurisdictions (such as Singapore, Germany, US etc.);
- An **International export credit agency** on providing export guarantees to companies; and
- A **private bank** on standardisation of documents on home loan facilities extended to non-resident Indians as resident Indians.